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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement dated 14 January 2015 (the “**Announcement**”) of Jolimark Holdings Limited (the “**Company**”) regarding the entering into of the Placing Agreement with the Placing Agent in relation to the placing of the Placing Shares. Unless otherwise defined, terms defined in the Announcement shall have the same meaning as ascribed in this announcement.

SUPPLEMENTAL AGREEMENT

As stated in Announcement, pursuant to the Placing Agreement, it was agreed that (i) all rights and obligations thereunder the Placing Agreement will cease and terminate on or before 13 February 2015 (the “**Original Long Stop Date**”) (or such later date as may be agreed between the Company and the Placing Agent) in the event that the conditions to the Placing are not fulfilled; and (ii) the date on which the Placing Price is to be determined is expected to be on or around 30 January 2015, but no later than 3 February 2015 (the “**Original Price Determination Date**”).

On 15 January 2015, the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) pursuant to which the parties agreed to amend (i) the Original Long Stop Date to 4 February 2015 (or such other date as may be agreed between the Company and the Placing Agent) (the “**New Long Stop Date**”); and (ii) the Original Price Determination Date to be on or around 29 January 2015, but no later than 31 January 2015 (the “**New Price Determination Date**”).

Save as the changes to the New Long Stop Date and the New Price Determination Date, all other terms and conditions in relation to the Placing as stated in the Announcement remains unchanged.

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the conditions under the Placing Agreement as set out in the section headed “Conditions of the Placing”. As the Placing may or may not proceed to Completion, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 15 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.