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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

**(1) COMPLETION OF PLACING OF NEW SHARES UNDER
GENERAL MANDATE;
AND
(2) UPDATE ON THE STATUS OF THE PUBLIC FLOAT
OF THE COMPANY**

Placing Agent



The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place as at the date of this announcement. An aggregate of 40,000,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Places at the Placing Price of HK\$1.70 per Placing Share.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of the Company dated 14 January 2015, 15 January 2015 and 29 January 2015 (the “**Announcements**”) in relation to the Placing. Unless otherwise provided, terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place as at the date of this announcement. An aggregate of 40,000,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Places at the Placing Price of HK\$1.70 per Placing Share.

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

The shareholding structure of the Company immediately before and upon the completion of the Placing is set out as below:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>
Shareholders				
Kytronics Holdings Limited	394,285,533	69.96%	394,285,533	65.32%
Mr. McCarthy	78,880,000	14.00%	78,880,000	13.07%
Subtotal	473,165,533	83.96%	473,165,533	78.39%
Public Shareholders	<u>90,426,454</u>	<u>16.04%</u>	<u>130,426,454</u>	<u>21.61%</u>
Total	<u><u>563,591,987</u></u>	<u><u>100%</u></u>	<u><u>603,591,987</u></u>	<u><u>100%</u></u>

ACTIONS TAKEN TO RESTORE PUBLIC FLOAT

Immediately upon Completion, the public float of the Company is still below the minimum 25% requirement required by Rule 8.08 of the Listing Rules. The Company will continue to consider other options and alternatives to restore its public float, including but not limited to the further placing of new shares by the Company after the publication of the Company's annual results for the year ended 31 December 2014. As at the date of this announcement, no concrete proposals for the restoration of public float or timetable have been determined. The Company will make further announcement when the proposal to restore public float has been finalized. The Company will also continue to publish a monthly announcement to update shareholders and public investors on the status of the public float of the Company and measures that may be introduced by the Company to restore public float.

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 5 February 2015

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.