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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

(1) COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE AND (2) UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

Placing Agent



The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place as at the date of this announcement. The Placing Agent has partially exercised the Option and an aggregate of 18,000,000 Placing Shares have been successfully placed by the Placing Agent to places at the Placing Price of HK\$1.60 per Placing Share.

Immediately upon completion of the Placing, 25.56% of the Shares of the Company was held by the public and the public float of the Company has been restored.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 26 November 2015 (the “**Announcement**”) in relation to the Placing. Unless otherwise provided, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place on 4 December 2015. The Placing Agent has partially exercised the Option and an aggregate of 18,000,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six places at the Placing Price of HK\$1.60 per Placing Share.

SHAREHOLDING OF THE COMPANY

The shareholding structure of the Company immediately before and upon the completion of the Placing is set out as below:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>
Kytronics Holdings Limited	398,315,533	65.71%	398,315,533	63.82%
Kent C. McCarthy	<u>66,292,000</u>	<u>10.94%</u>	<u>66,292,000</u>	<u>10.62%</u>
Sub-total	464,607,533	76.65%	464,607,533	74.44%
Places	—	—	18,000,000	2.88%
Other public Shareholders	<u>141,539,467</u>	<u>23.35%</u>	<u>141,539,467</u>	<u>22.68%</u>
Total	<u>606,147,000</u>	<u>100.00%</u>	<u>624,147,000</u>	<u>100.00%</u>

RESTORATION OF PUBLIC FLOAT

Immediately upon completion of the Placing, approximately 25.56% of the Shares was held by the public. As public shareholders are holding more than 25% interest in the Company, the public float of the Company has been restored and the Company is in compliance with the minimum public float requirement under Rule 8.08 of the Listing Rules.

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 4 December 2015

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.