

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | 7): <u>31/8/2016</u> | | |
|-------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clea | aring Limited | | |
| Name of Issuer | Jolimark | . Holdings Lii | mited |
| Date Submitted | 2/9/201 | 6 | |
| I. Movements in Authorised Share Co | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>2028</u> Des | cription: Ordinary | shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 |
| (2) Stock code : N/A Des | cription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code : <u>N/A</u> Descr | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | |
| Stock code : N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | | rdinary shares | _ | e No. of other classes |
|---------------------------------------|-------------|----------------|--------|------------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 625,127,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | _ | | |
| Balance at close of the month | 625,127,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde | er Snare Option | i Schemes of the | (Issuer) | | | |
|----------------------|-----------------|------------------|----------------|--------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | <u> </u> | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| share option | | | | | | |
| scheme | | | | | | |
| | | | | | | |
| (13/06/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 345,000 |
| (Note 1) | 1111 | 1111 | 1111 | 1111 | | 3+3,000 |
| (Note 1) | | | | | | |
| 2. Pre-IPO | | | | | | |
| | | | | | | |
| share option | | | | | | |
| scheme | | | | | | |
| | | | | | | |
| (13/06/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,270,000 |
| (Note 1) | | | | • | - | |
| | | | | | | |
| 3. Pre-IPO | | | | | | |
| share option | | | | | | |
| scheme | | | | | | |
| Scheme | | | | | | |
| (12/06/2005) | | | | | | |
| (13/06/2005) | NT'1 | NT'1 | NT'1 | NT'1 | NT'1 | 10 700 000 |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 18,500,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| 1 | | | | | | |

| Particulars of share option scheme including EGM approval date | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|-----------------|------------------|--------------|--|---|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Pre-IPO | | | | • | | |
| share option | | | | | | |
| scheme | | | | | | |
| (13/06/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 12,620,000 |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | Nil | |
| | | | (Prefere | ence shares) | Nil | |
| | | | (| Other class) | Nil | |
| Total funds raised do options (State currer | _ | from exercise o | of <u>Nil</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | ı c | | | | |
| | | | | | |
| (/ /) | | | · - | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | (' ') | | | | |
| | | | | | |
| | | | <u> </u> | | - |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) N/A | | |
| | | (Prefere | ence shares) $\overline{N/A}$ | | - |
| | | (| Other class) N/A | <u> </u> | - |

| Class and description | amount | Amount at close of preceding month | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------|------------------------------------|----------------------|------------------------|--|--|
| 1. N/A | outstanding | ПОПП | month | month | | |
| 1. IVA | _ _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | _ (/ /) | | | | | |
| | - - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordin | nary shares) N/A | Λ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | - |
| Total D. (Ordinary shares) | N/A | - |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

N/A

| | | | | 1 01 1/14/ | | our a una OE1:1 11: | 100 100 100 |
|-----|------------------------|--------------------------------|---|-------------------------------------|-------|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary seference seference (Other | share | | |
| | | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to I | E): | (| (1) N/A | |
| | | | | | (| (2) N/A | |
| Т | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A to |) E): | | N/A | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
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| |
| |
| |
| |
| Submitted by:Lai Sai Wo, Ricky |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.