

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jolimark Holdings Limited
Date Submitted	1/2/2019

I. Movements in Authorised Share Capital

1	. Ordinary	Shares

(1) Stock code : <u>2028</u> Descri	Stock code :     2028     Description :     Ordinary shares						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

# 2. Preference Shares

Stock code :	N/A	Description	on :		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	_			
Balance at close	of the mont	h			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000

## II. Movements in Issued Share Capital

	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	5114105	01 51141 05
Balance at close of preceding month	621,213,500	N/A	N/A	N/A
Increase/ (decrease) during the month	(8,332,000)			
Balance at close of the month	612,881,500			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme		Schemes of the			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Pre-IPO</u>						
share option						
scheme						
(13/06/2005)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,123,500
(Note 1)						
2. Pre-IPO						
share option						
scheme						
(13/06/2005)	2.71	5.71	5 T <sup>1</sup> 1	5 T'1	2.71	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,330,000
(Note 1)						
3. Pre-IPO						
share option						
scheme						
(12/06/2005)						
(13/06/2005)	NL1	NI:1	NL1	NL1	NL1	12 520 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,520,000
(Note 1)		т	otal A. (Ordin	nory charge)	Nil	
		10		ence shares)		
				Other class)		
Total funda naisa 1-1	wing the manual	from or and	<b>`</b>		1111	
Total funds raised du options (State currer		1 from exercise (	Nil			
options (State cuffer	icy)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / / ) 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			hary shares) $\frac{N/A}{N/A}$		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	11/21	

Other Movements in Issued Share Capital

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main Bo	oard and GEM lis	ted issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd hini yyyy)		<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(9/1/2019)	(8,332,000)	
			AGM approval date: (dd/mm/yyyy)	(21/05/2018)		<u>N/A</u>
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	NT/A	NT/ A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(		N/A	N/A

			For Mai	n Bo		
Type of Issue					shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue						
		Class of shares issuable (Note 1)				
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/vyvy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
Other (Please specify)	specify) At price : State		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			eference s	hare	es) N/A	
	. Other	Capital reorganisation	Capital reorganisation Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Type of Issue       Class of shares issuable	Type of Issue       Class of shares issuable	Type of Issue       Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(8,332,000)	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if any)	1:
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N/A	
Submitted by:	Lai Sai Wo, Ricky
Title: (Director, Sec	_ Company Secretary cretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.