

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

ANNOUNCEMENT

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

Reference is made to the announcements of the Company dated 15 October 2014 and 20 October 2014 (the “**Announcements**”) in respect of the public float of the Company which has fallen below 25% as required by Rule 8.08 of the Listing Rules. Save as otherwise provided herein, terms used in this announcement shall have the same meaning as used in the Announcements.

The Company wishes to provide the shareholders and potential investors of the Company an update about the public float of the Company.

CURRENT PUBLIC FLOAT OF THE COMPANY

The Company’s public float has fallen below the minimum 25% requirement required by Rule 8.08 of the Listing Rules. As at the date of this announcement, the public float of the Company is at approximately 16.02%.

The shareholding structure of the Company as at the date of this announcement is as follows:

Shareholders	Number of Shares	Approximate percentage of total interest in issued share capital of the Company
Kytronics Holdings Limited	394,285,533	69.98%
Mr. McCarthy	78,880,000	14.00%
<i>Subtotal</i>	473,165,533	83.98%
Public Shareholders	90,276,454	16.02%
Total	563,441,987	100%

PROPOSALS TO RESTORE PUBLIC FLOAT

As at the date of this announcement, the Company is actively considering various options to restore its public float, including the placing of new shares by the Company or to procure either Kytronics or Mr. McCarthy to sell some of their shares in the Company. As at the date of this announcement, no concrete proposals for the restoration of public float or timetable have been determined. The Company will make further announcement when the proposal to restore public float has been finalized. The Company will also continue to publish a monthly announcement to update shareholders and public investors on the status of the public float of the Company and measures that may be introduced by the Company to restore public float.

By order of the Board
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 14 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan and Mr. Xu Guangmao and Mr. Yeung Kwok Keung.