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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

DETERMINATION OF PLACING PRICE

Placing Agent



Reference is made to the announcements of the Company dated 14 January 2015 and 15 January 2015 (the "**Announcements**") in relation to the Placing. Unless otherwise provided, terms used in this announcement shall have the same meanings as defined in the Announcements.

Jolimark Holdings Limited and Orient Securities (Hong Kong) Limited have on 29 January 2015 determined the Placing Price at HK\$1.70 per Placing Share (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee), and the Price Determination Agreement was entered into on the same date.

By order of the Board of Jolimark Holdings Limited Au Kwok Lun Director

Hong Kong, 29 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.