

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	31/1/2015					
To: Hong Kong Exchanges and Clearin	g Limited					
Name of Issuer	Jolimark	Holdings Lin	mited			
Date Submitted	4/2/2015					
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares			3			
(1) Stock code: 2028 Descrip	otion: Ordinary	shares				
	No. of ordinary shares	Par value (HKS)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.01	100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.01	100,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code: N/A	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
Stock code: N/A	Descri	ption :		
Stock code: N/A	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Balance at close of prece		No. of other	Par value (State	Authorised share capital
		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ore	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	563,551,987	N/A	N/A	N/A		
Increase/ (decrease) during the month	40,000	***************************************				
Balance at close of the month	563,591,987					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO share option scheme (13/06/2005)Ordinary shares Nil 40,000 Nil Nil 40,000 2,040,013 (Note 1) 2. Pre-IPO share option scheme (13/06/2005)Ordinary shares Nil Nil Nil Nil 5,500,000 Nil (Note 1) 3. Pre-IPO share option scheme (13/06/2005)Ordinary shares Nil 19,800,000 Nil Nil Nil Nil (Note 1) Total A. (Ordinary shares) 40,000 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) HK\$40,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
					and sept of the party of the pa
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
AND					OF THE PARTY AND ADDRESS OF THE PARTY AND ADDR
(/ /)	Management of the second secon				APPARATURE AND APPARA
Stock code (if listed) Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
					Agency of the Control
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price					er de la constante de la const
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ry shares) N/A ce shares) N/A ther class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the month of preceding during the amount Class and description month month month outstanding 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A (/ /) shares (Note 1)		
2.	N/A (/ /) shares (Note 1)		
3.	N/A (/ /)		
	Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements in	Issued Share Capital		***************************************			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Туре 01 13346						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Name and Address of the Address of t			
			Class of shares issuable (Note 1)		-		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
and the second s			EGM approval date: (dd/mm/yyyy)	(/ /)	224	27/1
desire procedurate of transfer						N/A	N/A
-							

For Main Board and GEM listed issuers

	Turns of Jours					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					PAC 000-000 TO 000-000	
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
en en els de senses estratos en emplementes de la familia			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Mai	n Boar	d and GEM lis	ted issuers
				sh	No. of new hares of issuer ssued during the month harsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
).	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
polynomen			Ordinary s eference s (Other		N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	E):	(1)	40,000	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
11	The same of the sa	0).			1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.