

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | |
|--------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer | | k Holdings Li | mited |
| Date Submitted | 2/10/20 |)15 | |
| I. Movements in Authorised Share Cap | ital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 2028 Descri | iption: Ordinary | shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 |
| (2) Stock code: N/A Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30/9/2015

| Stock code: N/A | Description: | | |
|--|---|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | |
| increase/(decrease) | | | |
| Balance at close of the mont | ih | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code: N/A | Description : | | |
| | Description : No. of other classes of shares | Par value (State currency) | |
| | No. of other classes of shares | Par value (State | Authorised share capital |
| Stock code: N/A | No. of other classes of shares | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|---------------------------------------|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 606,089,500 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 37,500 | | | |
| Balance at close of the month | 606,127,000 | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | Schemes of the | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
|--|---------|----------------|---------------|--------|--|--|--|
| approval date | | Movement dur | ing the month | | thereto | as at close of the mont | |
| (dd/mm/yyyy) and | | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. Pre-IPO | Granted | Exercised | Cancened | Lapsed | | | |
| | | | | | | | |
| share option | | | | | | | |
| scheme | | | | | | | |
| (13/06/2005) | | | | | | | |
| Ordinary shares | Nil | 37,500 | Nil | Nil | Nil | 557,500 | |
| (Note 1) | 1111 | 27,000 | | | | | |
| (2,000 2) | | | | | | | |
| 2. Pre-IPO | | | | | | | |
| share option | | | | | | | |
| scheme | | | | | | | |
| | | | | | | | |
| (13/06/2005) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 4,212,500 | |
| (Note 1) | | | | | | | |
| | | | | | | | |
| 3. Pre-IPO | | | | | | | |
| share option | | | | | | | |
| scheme | | | | | | | |
| | | | | | | | |
| (13/06/2005) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 19,350,000 | |
| (Note 1) | | | | | | | |
| | | | | | | | |

| Particulars of share option scheme including EGM approval date | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------------|---------------|--------------|--|---|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Pre-IPO | | | | | | |
| share option scheme | | | | | | |
| (13/06/2005) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 17,850,000 |
| (Note 1) | | | | | | |
| | | T | otal A. (Ordi | nary shares) | 37,500 | |
| | | | (Prefer | ence shares) | Nil | |
| | | | (| Other class) | Nil | |
| Total funds raised du options (State currer | | h from exercise | ` | | | |

| Warrants to Issue Shares of the Is | suer which are | to be Listed | | | | |
|---|---------------------------|--|----------------------------|--------------------------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | Manufacture and Annie An | | | | *************************************** |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | () | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / | | | | | |
| T. ATTAK | | | | | | |
| (/ /) | | | | - | | AND THE RESIDENCE OF THE PARTY |
| Stools and (ifliated) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | 77 | D (O 1) | | | |
| | | Total | | nary shares) N/A ence shares) N/A | | |
| | | | | Other class) N/A | THE RESIDENCE OF THE PARTY OF T | |

| Convertibles (i.e. Convertible i | into Shares of the I | ssuer which are to | be Listed) | | No. of new | No. of new |
|---|--|--|----------------------------|--------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | AND THE PERSON NAMED IN TH | AND THE RESIDENCE OF THE PROPERTY OF THE PROPE | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | (A) | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| G. 1 1 (Ct. 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | and the second s | | | | | |
| Stools and a (ifiliated) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (O-1 | amy abanas) NT/A | | |
| | | | | hary shares) $\frac{N/A}{N/A}$ | | |
| | | | | Other class) N/A | | |
| | | | (| 11/1 | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Fu if a | Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------|--|--|---|
| 1. | N/A | | |
| | | | |
| | | | |
| | shares (Note I) | | |
| | Silates (Note 1) | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | Shares (wore 1) | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | Silates (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| Shares of issue Sissue during Share | Other Movements in | Issued Share Capital | | | | | |
|--|--------------------|---------------------------|---------------------------------|--|---|--|--|
| Class of shares issuable | | | | | | shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Rights issue | Type of Issue | | | The same of the sa | | | |
| At price Currency date (dd/mm/yyyy) | | | | | - | | |
| Class of shares issuable N/A N | 1. Rights issue | At price : State currency | | (/ / |) | | |
| Class of shares issuable N/A N | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable N/A N | | | | | | N/A | N/A |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) | | | | | | | |
| Class of shares issuable N/A N | | | (Note 1) | | | | |
| Class of shares issuable N/A N | 2. Open offer | | | (/ / |) | | |
| Class of shares issuable (Note 1) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| State State State Currency State Currency State State Currency Currency State Currency State Currency Currency State Currency Cu | | | | | | N/A | N/A |
| State State State Currency State Currency State State Currency Currency State Currency State Currency Currency State Currency Cu | | | | 4 | | | |
| Class of shares issuable N/A N | | | | | | | |
| Class of shares issuable | 3. Placing | At price : State currency | | (/ / |) | | |
| Class of shares issuable | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| Editi approvar auto. | 4. Bonus issue | | | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| (dd/mm/yyyy) N/A N/ | | | (dd/IIIII/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|---------------------------------------|---|--|--|
| | Type of Issue | | | | *************************************** | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | anagement/d | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | Karlanda Alabaha Manada pinangan Pand | *************************************** | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

N/A

| | | | | For Ma | in Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|--------------------------------|--|-------------------------------------|---------|--|---|
| | Type of Issue | | | | | No. of new hares of issuer issued during the month ursuant thereto | No. of new shares of issuer which may be issue pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s reference s (Other | shares) | N/A | |
| | | | | | | | |
| Te | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to | E): | (1) | 37,500 | |
| | | | | | (2) | N/A | |
| T | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A t | to E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by:Lai Sai Wo, Ricky |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.